

16 September 2014

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Company Announcements  
Australian Securities Exchange  
Level 2  
120 King Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Takeover bid by Transcendent Resources Limited for Roc Oil Company Limited (ROC) – Notice of despatch of Bidder’s Statement to holders of ROC shares**

As you are aware, we act for a wholly owned subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**) in relation to its off-market takeover bid for all of the ordinary shares in Roc Oil Company Limited (**ROC**) (**Offer**).

On behalf of Fosun and in accordance with subsection 633(1), item 8 of the *Corporations Act 2001* (Cth), we **enclose** a notice that Fosun’s bidder’s statement dated 11 September 2014 (which includes the Offers which are dated 15 September 2014) (**Bidder’s Statement**) has been sent to all holders of ordinary shares in ROC as set out in ROC’s register as at 7:00pm (Sydney time) on 11 September 2014 (being the date set by Fosun under subsection 633(2) of the Corporations Act), as required by subsection 633(1), item 6 of the Corporations Act.

Yours faithfully



James Stewart  
Partner  
Norton Rose Fulbright Australia

Encl.

APAC-#24149316-v1

**Transcendent Resources Limited**

**Notice – subsection 633(1), item 8 *Corporations Act 2001* (Cth)**

**Notice of completion of sending Bidder's Statement and Offers**

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**To: Australian Securities Exchange**

Transcendent Resources Limited (**Fosun**) gives notice that it has today completed sending its bidder's statement dated 11 September 2014 to the holders of ordinary shares in Roc Oil Company Limited (**ROC**) as set out in the register of ROC members as at 7:00pm (Sydney time) on 11 September 2014 (being the date set by Fosun under subsection 633(2) of the *Corporations Act 2001* (Cth)).

Date: 16 September 2014

Signed for and on behalf of Fosun by its director Mr Xuetang Qin by his attorney:



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James Stewart  
**Transcendent Resources Limited**