

15 October 2014

Company Announcements  
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**Our reference:**  
 2813782

Dear Sir/Madam

**Takeover bid by Transcendent Resources Limited for Roc Oil Company Limited (ROC) – institutional acceptance facility and interests of substantial holder**

As you are aware, we act for a wholly owned subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**) in relation to its off-market takeover bid for all of the ordinary shares in Roc Oil Company Limited (**ROC**) (**Offer**).

Fosun's bidder's statement containing the Offer was provided to the Australian Securities Exchange (**ASX**) on 11 September 2014 (**Bidder's Statement**). Fosun's first supplementary bidder's statement was provided to ASX on 19 September 2014 (**First Supplementary Bidder's Statement**).

As set out in more detail in section 2 of the First Supplementary Bidder's Statement, Fosun has established an institutional acceptance facility in relation to the Offer, whereby Computershare Clearing Pty Limited will act as the facility agent (**Facility Agent**) to hold acceptance instructions on behalf of certain eligible shareholders who hold ROC shares either directly or beneficially.

We understand that acceptances or acceptance instructions (**Facility Acceptances**) in relation to Fosun's Offer have been received by the Facility Agent. The Offer acceptances reflected in previous substantial holder notices provided by Fosun to ASX (**Offer Acceptances**) do not include Facility Acceptances held by the Facility Agent.

The following table summarises the aggregate Facility Acceptances and Offer Acceptances as at close of business on 14 October 2014:

	PREVIOUS UPDATE		CURRENT UPDATE	
	Number of ROC shares	% of all ROC shares*	Number of ROC shares	% of all ROC shares*
Offer Acceptances (in which Fosun has a relevant interest)	120,219,184	17.483%	126,717,567	18.429%
Facility Acceptances	134,584,225	19.573%	163,394,930	23.762%
Total Acceptances	254,803,409	37.056%	290,112,497	42.191%

\* rounded to the second decimal point

APAC-#24588638-v1

Facility Acceptances given to the Facility Agent do not constitute acceptance of the Offer and can be withdrawn prior to the Offer becoming unconditional.

This notice will be provided to ROC today.

Yours faithfully



James Stewart  
Partner  
Norton Rose Fulbright Australia

Encl.