

20 October 2014

Company Announcements
 Australian Securities Exchange
 Level 2
 120 King Street
 MELBOURNE VIC 3000

Norton Rose Fulbright Australia
 ABN 32 720 868 049
 Level 15, RACV Tower
 485 Bourke Street
 MELBOURNE VIC 3000
 AUSTRALIA

Tel +61 3 8686 6000
 Fax +61 3 8686 6505
 GPO Box 4592, Melbourne VIC 3001
 DX 445 Melbourne
 nortonrosefulbright.com

Direct line
 +61 3 8686 6710

Email
 james.stewart@nortonrosefulbright.com

Our reference:
 2813782

Dear Sir/Madam

Takeover bid by Transcendent Resources Limited for Roc Oil Company Limited (ROC) – institutional acceptance facility and interests of substantial holder

As you are aware, we act for a wholly owned subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**) in relation to its off-market takeover bid for all of the ordinary shares in Roc Oil Company Limited (**ROC**) (**Offer**).

Fosun's bidder's statement containing the Offer was provided to the Australian Securities Exchange (**ASX**) on 11 September 2014 (**Bidder's Statement**). Fosun's first supplementary bidder's statement was provided to ASX on 19 September 2014 (**First Supplementary Bidder's Statement**).

As set out in more detail in section 2 of the First Supplementary Bidder's Statement, Fosun has established an institutional acceptance facility in relation to the Offer, whereby Computershare Clearing Pty Limited will act as the facility agent (**Facility Agent**) to hold acceptance instructions on behalf of certain eligible shareholders who hold ROC shares either directly or beneficially.

We understand that acceptances or acceptance instructions (**Facility Acceptances**) in relation to Fosun's Offer have been received by the Facility Agent. The Offer acceptances reflected in substantial holder notices provided by Fosun to ASX (**Offer Acceptances**) do not include Facility Acceptances held by the Facility Agent.

The following table summarises the aggregate Facility Acceptances and Offer Acceptances as at close of business on 17 October 2014:

	PREVIOUS UPDATE		CURRENT UPDATE	
	Number of ROC shares	% of all ROC shares*	Number of ROC shares	% of all ROC shares*
Offer Acceptances (in which Fosun has a relevant interest)	129,669,448	18.857%	131,212,415	19.082%
Facility Acceptances	199,482,703	29.011%	218,031,343	31.708%
Total Acceptances	329,152,151	47.868%	349,243,758	50.790%

* rounded to the third decimal point

APAC-#24634454-v1

Facility Acceptances given to the Facility Agent do not constitute acceptance of the Offer and can be withdrawn prior to the Offer becoming unconditional.

A copy of this notice will be provided to ROC.

Yours faithfully



James Stewart
Partner
Norton Rose Fulbright Australia

Encl.