



20 October 2014

Company Announcement Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

TAKEOVER BID FOR ROC OIL COMPANY LIMITED: THIRD SUPPLEMENTARY TARGET'S STATEMENT

Pursuant to paragraph 647(3)(b) of the *Corporations Act 2001* (Cth), we enclose a copy of our third supplementary target's statement dated 20 October 2014 in relation to the off-market takeover bid by Transcendent Resources Limited, a wholly owned subsidiary of Fosun International Limited (**Fosun**) for all the ordinary shares in Roc Oil Company Limited (**ROC**).

A copy has also been provided to Fosun and a copy is being lodged with the Australian Securities and Investments Commission today.

The third supplementary target's statement supplements, and should be read together with, ROC's original target's statement dated 11 September 2014, ROC's first supplementary target's statement dated 10 October 2014 and ROC's second supplementary target's statement dated 13 October 2014.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Leanne Nolan', is positioned above the typed name and title.

Leanne Nolan
Company Secretary



THIRD SUPPLEMENTARY TARGET'S STATEMENT

1. INTRODUCTION

This document is a supplementary target's statement under section 644 of the Corporations Act 2001 (Cth). It is the third supplementary target's statement (**Third Supplementary Target's Statement**) issued by Roc Oil Company Limited ABN 32 075 965 856 (**ROC**) in relation to the off market takeover offer to acquire all the ordinary shares in ROC by a wholly owned Subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**). This Third Supplementary Target's Statement supplements, and should be read together with, ROC's target's statement dated 11 September 2014 (**Original Target's Statement**), the first supplementary target's statement dated 10 October 2014 and the second supplementary target's statement dated 13 October 2014.

2. FOSUN DECLARES OFFER FOR ROC UNCONDITIONAL

Fosun has today declared its off-market takeover bid for all ROC Shares to be wholly unconditional.

ROC notes that Fosun has also indicated today that its voting power and relevant interest in the ROC Shares will be 50.790% (as at 20 October 2014) upon the facility acceptances being processed. This includes all the ROC Shares that were tendered into the institutional acceptance facility.

ROC shareholders who have accepted the Offer will be paid A\$0.69 per share on or before 20 November 2014.

The offer closes at 7.00 p.m. (Sydney time) on 14 November 2014 (unless extended).

3. RECOMMENDATION REGARDING FOSUN'S TAKEOVER OFFER

Your ROC Directors unanimously recommend that you accept the Offer in the absence of a Superior Proposal. Each of your ROC Directors has now accepted the Offer in respect of the ROC Shares they own or control.

4. WHAT SHOULD YOU DO NOW?

If you have already accepted the Offer, you need not take any further action. If you have not accepted the Offer, your ROC Directors encourage you to accept the Offer promptly to ensure that your acceptance is received before 7:00pm (Sydney time) on 14 November 2014, in the absence of a Superior Proposal.

Full details on how you can accept the Offer are contained in Fosun's bidder's statement (**Bidder's Statement**), which ROC Shareholders should have received as a joint document with the Original Target's Statement (see section 12.3 of the Bidder's Statement) and a personalised Acceptance Form.

For further information regarding the Offer or to be sent another acceptance form, ROC shareholders can call the ROC Shareholder Information Line on 1300 823 159 (toll free for calls made within Australia) or +61 2 8022 7902 (outside Australia).

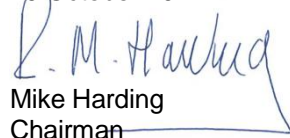
5. GENERAL

Unless the context otherwise requires, capitalised terms used in this Third Supplementary Target's Statement but not defined have the same meaning given to them in the Original Target's Statement. The Third Supplementary Target's Statement prevails to the extent of any inconsistency with the Original Target's Statement.

This Third Supplementary Target's Statement is dated 20 October 2014, which is the date it was lodged with ASIC. Neither ASIC nor any of its officers take any responsibility for its contents.

Signed for and on behalf of ROC following a resolution of the ROC Directors approving the Third Supplementary Target's Statement.

20 October 2014


Mike Harding
Chairman

Roc Oil Company Limited ABN 32 075 965 856

Tel: +61 8023 2000 Fax: +61 2 8023 2222

Office: Level 36, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

Mail: PO Box Q1496, Queen Victoria Building, NSW 1230, Australia

www.rocoil.com.au