



28 October 2014

ASX RELEASE

FOSUN REPRESENTATIVE APPOINTED TO ROC BOARD

The Board of Roc Oil Company Limited (ROC) has today announced the appointment of Mr Bin ZHAO as a Non-Executive Director of ROC, as a nominee of Transcendent Resources Limited (Fosun), a wholly-owned subsidiary of Fosun International Limited effective 28 October 2014.

As at 24 October 2014, total acceptances of the Fosun Offer have increased to 60.897% of ROC's issued share capital, reflecting a strong, positive response to the Fosun Offer.

ROC's Chairman Mr Harding commented "We welcome Mr Bin ZHAO to the ROC Board as part of the transition of stewardship following the declaration by Fosun that the Fosun Offer is now unconditional."

Alan Linn
Executive Director
& Chief Executive Officer

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