



10 October 2014

Company Announcement Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

TAKEOVER BID FOR ROC OIL COMPANY LIMITED: FIRST SUPPLEMENTARY TARGET'S STATEMENT

Pursuant to paragraph 647(3)(b) of the *Corporations Act 2001* (Cth), we enclose a copy of our first supplementary target's statement dated 10 October 2014 in relation to the off-market takeover bid by Transcendent Resources Limited, a wholly owned subsidiary of Fosun International Limited (**Fosun**) for all the ordinary shares in Roc Oil Company Limited (**ROC**).

A copy has also been provided to Fosun and a copy is being lodged with the Australian Securities and Investments Commission today.

The first supplementary target's statement supplements, and should be read together with, ROC's target's statement dated 11 September 2014.

Yours sincerely,

A handwritten signature in blue ink, which appears to read 'Leanne Nolan', is positioned below the 'Yours sincerely,' text.

Leanne Nolan
Company Secretary



FIRST SUPPLEMENTARY TARGET'S STATEMENT

1. INTRODUCTION

This document is a supplementary target's statement under section 644 of the Corporations Act 2001 (Cth). It is the first supplementary target's statement (**First Supplementary Target's Statement**) issued by Roc Oil Company Limited ABN 32 075 965 856 (**ROC**) in relation to the off market takeover offer to acquire all the ordinary shares in ROC by a wholly owned Subsidiary of Fosun International Limited, Transcendent Resources Limited (**Fosun**). This First Supplementary Target's Statement supplements, and should be read together with, ROC's target's statement dated 11 September 2014 (**Original Target's Statement**).

2. FOSUN TAKEOVER OFFER UPDATE

Fosun has extended the time for accepting the Offer until **7.00pm (Sydney time) on 14 November 2014** (unless further extended by Fosun).

Your ROC Directors unanimously recommend that ROC shareholders accept the Offer promptly to ensure that their acceptance is received before 7:00pm (Sydney time) on 14 November 2014, in the absence of a Superior Proposal because:

- the all-cash offer is an opportunity for you to receive a certain **cash amount of \$0.69 per ROC share**;
- the cash offer represents a significant premium to ROC's recent and long term trading price before the announcement of the Offer; and
- each director has accepted or intends to accept the Offer in respect of ROC Shares they own or control, in the absence of a Superior Proposal.

ROC's largest shareholder, Allan Gray Australia Pty Limited (**Allan Gray**) (18.9%) has provided acceptance instructions to Fosun's facility agent under Fosun's institutional acceptance facility in relation to the Offer.

3. WHAT SHOULD YOU DO NOW?

If you have already accepted the Offer, you need not take any further action. If you have not accepted the Offer, your ROC Directors encourage you to accept the Offer promptly to ensure that your acceptance is received before 7:00pm (Sydney time) on 14 November 2014, in the absence of a Superior Proposal.

Full details on how you can accept the Offer are contained in Fosun's bidder's statement (**Bidder's Statement**), which ROC Shareholders should have received as a joint document with the Original Target's Statement (see section 12.3 of the Bidder's Statement) and an Acceptance Form.

For further information regarding the Offer or to be sent another acceptance form, ROC shareholders can call the ROC Shareholder Information Line on 1300 823 159 (toll free for calls made within Australia) or +61 2 8022 7902 (outside Australia).

4. GENERAL

Unless the context otherwise requires, capitalised terms used in this First Supplementary Target's Statement but not defined have the same meaning given to them in the Original Target's Statement. The First Supplementary Target's Statement prevails to the extent of any inconsistency with the Original Target's Statement.



This First Supplementary Target's Statement is dated 10 October 2014, which is the date it was lodged with ASIC. Neither ASIC nor any of its officers take any responsibility for its contents.

Signed for and on behalf of ROC following a resolution of the ROC Directors approving the First Supplementary Target's Statement.

10 October 2014

A handwritten signature in blue ink, which appears to read 'L. M. Harding'. The signature is written in a cursive style with a long, sweeping tail that extends downwards and to the right.

Mike Harding
Chairman