

Reasons you should accept or not accept the Offer

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1. The all cash Offer provides an opportunity for you to receive a certain cash amount for your ROC Shares.
2. The Offer Price represents a significant premium to the recent and long-term trading price for ROC Shares.
3. The Offer Price falls within the valuation range for ROC implied by the Grant Samuel Independent Expert's Report.
4. The Offer is currently the only offer to acquire all of your ROC Shares.
5. There are risks in not accepting the Offer.

Reasons to accept the Offer in the absence of a Superior Proposal

1. The all cash Offer provides an opportunity for you to receive a certain cash amount for your ROC Shares

The Offer provides you with the opportunity to receive a certain cash amount relative to retaining your ROC Shares. If you retain your ROC Shares, you will continue to be exposed to the risks associated with being a ROC Shareholder. The risk factors for remaining a ROC Shareholder are discussed in section 5.5 of this Target's Statement.

In addition, by accepting the Offer, you will not incur brokerage fees, which may otherwise be incurred if you were to sell your ROC Shares on market.¹

2. The Offer Price represents a significant premium to the recent and long term trading price for ROC Shares

The all cash Offer represents a significant premium to the levels at which ROC Shares were trading prior to the announcement of the Horizon Merger and ROC's announcement of the receipt of its first indicative takeover proposal.

The Offer Price of \$0.69 cash per ROC Share represents:

- a 52% premium to the closing price of ROC Shares on 23 April 2014 (being the last trading day prior to the announcement of the Horizon Merger);
- a 23% premium to the closing price of ROC Shares on 24 June 2014 (being the last trading day prior to announcing receipt of the first indicative takeover proposal);
- a 10% premium to the closing price of ROC Shares on 1 August 2014 (being the last trading day prior to the announcement of the Offer); and
- a 27% premium to the three month VWAP of ROC Shares on 1 August 2014 (being the last trading day prior to the announcement of the Offer).

3. The Offer Price falls within the valuation range for ROC implied by the Grant Samuel Independent Expert's Report

Your ROC Directors appointed Grant Samuel & Associates Pty Limited (**Grant Samuel**) to prepare

an independent expert's report in connection with the Horizon Merger, setting out whether, in Grant Samuel's opinion, the Horizon Merger was in the best interests of ROC Shareholders (**Grant Samuel Independent Expert's Report**). The Grant Samuel Independent Expert's Report was dated 15 June 2014 and was released to the ASX on 16 June 2014. In the Grant Samuel Independent Expert's Report, Grant Samuel assessed the full underlying value of ROC to be in the range of US\$391–US\$507 million². Grant Samuel's valuation of ROC corresponds to a value of ROC Shares in the range of A\$0.62 and A\$0.80 per ROC Share³.

4. The Offer is currently the only offer to acquire all of your ROC Shares

Your ROC Directors consider the Offer to be the best proposal available to ROC Shareholders and unanimously recommend that ROC Shareholders accept the Offer, in the absence of a Superior Proposal.

As at the date that is the last Business Day before the date of this Target's Statement, the Offer is the only offer to acquire all of your ROC Shares. The ROC Board has not received any Competing Transaction or Superior Proposal.

5. There are risks in not accepting the Offer

If Fosun does not acquire all of the ROC Shares and no Superior Proposal is received by ROC, your ROC Directors believe that ROC's share price may fall to levels significantly below the Offer Price. See section 5.2 of this Target's Statement for further details relating to the view of your ROC Directors as to what may happen to the ROC share price following the close of the Offer.

The Offer is subject to a 50% Minimum Acceptance Condition and Fosun has not determined whether it will compulsorily acquire any ROC Shares outstanding at the end of the Offer Period (if it becomes entitled to do so). This means there is a risk that, if the Offer becomes or is declared unconditional and you have not accepted the Offer by the end of the Offer Period in respect of all of your ROC Shares, you may become a minority ROC Shareholder. See section 5.6 of this Target's Statement regarding the possible implications of becoming a minority ROC Shareholder.

Reasons you may choose not to accept the Offer

1. You may believe that the Offer Price is inadequate
2. You may believe that a Superior Proposal will emerge for ROC
3. You may disagree with the recommendation of your ROC Directors
4. The tax consequences or implications of accepting the Offer may not suit your financial position or circumstances
5. You may believe that the Offer will not be successful

¹ However, if you hold your ROC Shares through CHESS or through a bank, custodian or other nominee, you should ask your controlling participant (normally your stockbroker) or nominee whether it will charge any transaction fees or service charges in connection with acceptance of the Offer.

² Page 48 of the Grant Samuel Independent Expert's Report.

³ Calculated by ROC by (i) converting the Grant Samuel value range (denominated in USD) to AUD using an exchange rate of US\$1:A\$0.916 (being the spot exchange rate as at 10 September 2014 at 4pm Sydney time) and then (ii) dividing that number range by 687,618,400 (being the number of ROC Shares on issue as at the date of this Target's Statement).